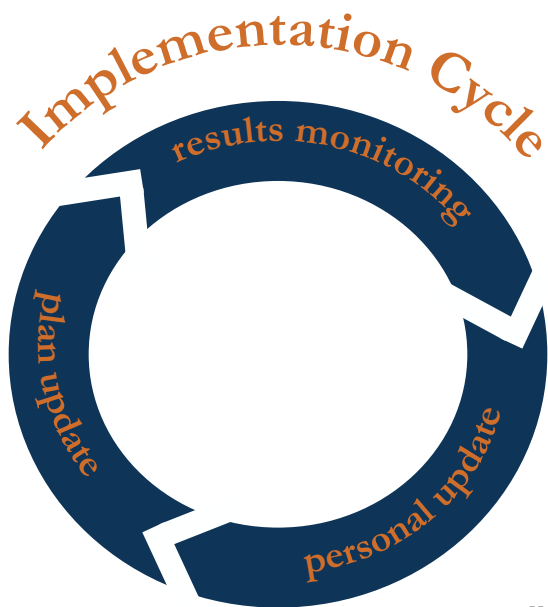
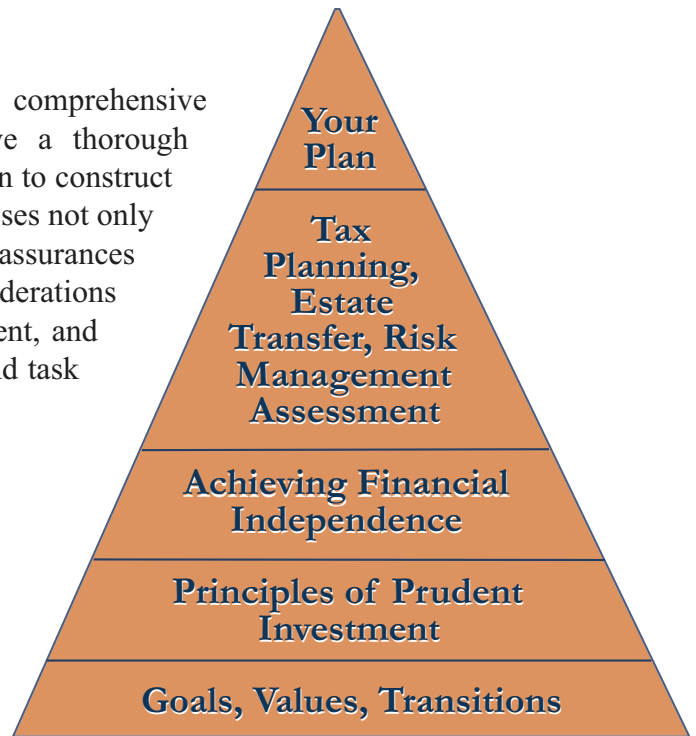


Our Process

Planning Pyramid

At Fischer & Hutchinson our services begin with a comprehensive personal financial assessment. Only after we have a thorough understanding of your financial situation, can we begin to construct an integrated lifelong financial plan. This effort addresses not only your goals and objectives, but also the protection and assurances that are needed when the unexpected occurs. These considerations are then integrated with effective tax, risk management, and wealth transfer strategies to produce a written plan and task list set to a specific time line for implementation.



Timely implementation of your plan is essential, yet the task can be daunting. We stand beside you every step of the way – pre-qualifying potential resources, translating each professional’s unique terminology, and evaluating their proposals to ensure your interests are best served. Once in place, we shift into monitoring mode, tracking results through each economic cycle and staying abreast of evolving changes in your life. Face to face, phone, and web-based meetings are held at least three times a year. In between, you have unlimited access to consult with us on unanticipated decisions or questions which may come up.

Let’s Talk

Read more about us on our website, www.fhwealthadv.com, and then call to set up a one hour free - no obligation – “Get Acquainted Meeting” with one of our principals and see if there may be a fit with what you’re looking for and what we provide.